

# RAJATH FINANCE LIMITED

(CIN: L65910MH1984PLC419700)

E-Mail: [compliance@fynxcapital.com](mailto:compliance@fynxcapital.com) Website: [www.fynxcapital.com](http://www.fynxcapital.com) GST No: 27AABCR3205L1ZG

Date: 25<sup>th</sup> March 2025

To,  
Listing Operations Department,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai - 400 001.

Scrip ID: 507962

ISIN: INE455H01013

**Sub: Outcome of the meeting of Rights Issue Committee of Board of Directors of Rajath Finance Limited ("the Company") - Allotment of shares with respect to Rights Issue of the Company.**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this is to inform that the Rights Issue Committee of Board of Directors of the Company at their meeting held today, i.e. Tuesday 25<sup>th</sup> March 2025, had considered and approved the allotment of **1,60,00,000** Equity Shares on rights basis of face value of Rs. 10/- each at an issue price of Rs. 10/- per Equity Share.

The said allotment is made pursuant to the terms set out in the Letter of Offer dated 14<sup>th</sup> February, 2025, and the 'Basis of Allotment' as finalized in consultation with the MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) ("Registrar to the Issue"), Bonanza Portfolio Limited ("Lead Manager to the Issue") and as approved by BSE Limited ("the Designated Stock Exchange for the Issue").

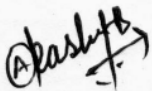

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company is as follows:

Particulars	No. of shares	Amount (in Rs.)
Paid- up share (Pre- Rights Issue)	40,00,000	4,00,00,000/-
Paid- up share (post-rights Issue)	2,00,00,000	20,00,00,000/-

The meeting of the Board of Directors commenced at 05.00 P.M. and concluded at 05.30 P.M. You are requested to kindly take the same on records.

Thanking You

FOR RAJATH FINANCE LIMITED

  
  
AKASH HIRENBHAI BHEDA  
COMPANY SECRETARY & COMPLIANCE OFFICER

1001, 10<sup>th</sup> floor, K. P. Aurum, Marol Maroshi Road, Andheri (E), Mumbai, Maharashtra-400059

Contact: +91 8655900272 / +91 8655900275